



# EXTENSIONLOANFUND

International Pentecostal Holiness Church

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**Count on Us.**  
Investment Purchase Agreement (O)



# INVESTMENT PURCHASE AGREEMENT (O)

The offer and sale of Investment Certificates ("Certificates") are subject to the terms of The International Pentecostal Holiness Church Extension Loan Fund, Inc. Offering Circular, as may be supplemented, amended and restated ("Offering Circular"), which is incorporated herein by reference. The International Pentecostal Holiness Church Extension Loan Fund, Inc. reserves the right to refuse any application and not offer or sell any Certificate for any reason.

The purchase of Extension Loan Fund (ELF) securities is subject to risks, which are described in the Offering Circular. Offers to sell and solicitation of offers to buy is made only by the Offering Circular and only in those states where the ELF securities may lawfully be offered or sold. ELF securities are not insured by the Federal Deposit Insurance Corporation (FDIC), Securities Investor Protective Corporation (SIPC), or any other state or federally regulated institution nor are they guaranteed by the International Pentecostal Holiness Church.

## PART I.I: INVESTOR INFORMATION (ORGANIZATION, CHURCH, TRUST)

Applicant is a:  CHURCH  ORGANIZATION/BUSINESS  OTHER TAX EXEMPT INSTITUTION  TRUST

Business/ Organization Name \_\_\_\_\_

Physical/Permanent Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is the Business Incorporated?  Yes  No \_\_\_\_\_ Tax ID Number \_\_\_\_\_

Work Phone \_\_\_\_\_ Primary Contact Person \_\_\_\_\_

Email address \_\_\_\_\_

## CORPORATE RESOLUTION

I, \_\_\_\_\_ The undersigned hereby certifies and affirms that I am duly  
(Name)

elected Secretary of \_\_\_\_\_ a \_\_\_\_\_  
(Organization Name) (State)

corporation and that the following is a true and correct copy of resolutions properly adopted by the corporation's Board of Directors is currently in effect and has not been rescinded:

Resolved, that the individuals whose names and titles appear below are authorized to invest with the Extension Loan Fund in the name of the corporation, and, at their discretion, to issue exchange, redemption, purchase and other instructions and sign checks, drafts and other instruments, on behalf of this corporation with respect to this investment; and further.

Resolved, that the Extension Loan Fund, and any of their affiliates shall be indemnified and held harmless by this corporation from any loss, damage, expense or claim that may arise from any action any of them may take in reliance on instructions (by check, telephone, electronic communications or otherwise) believed by them to be from the undersigned, or any of the officers listed below, until actual receipt of a certified copy of a resolution of this Board of Directors modifying or revoking these resolutions.

The undersigned further certifies that the individuals listed below occupy the offices designated and are the designated signors on the account.

Secretary \_\_\_\_\_ Name \_\_\_\_\_ Signature \_\_\_\_\_

Title \_\_\_\_\_ Name \_\_\_\_\_ Signature \_\_\_\_\_

Title \_\_\_\_\_ Name \_\_\_\_\_ Signature \_\_\_\_\_

**CERTIFICATE ELECTIONS**

(APY = Interest compounded monthly | APR = Interest paid out monthly)  
 I hereby elect to invest (subscribe) in the following:

Please visit  
[www.elfphc.org](http://www.elfphc.org)  
 for rate updates

Certificate Product	Amount	APY   APR	Office use Only (PJK)
<input type="checkbox"/> Savings Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 6 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 12 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 24 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 36 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 42 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 60 Month Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<input type="checkbox"/> 12 Month Building Fund Fixed Rate Certificate	\$ _____	@ _____   _____%	_____
<b>TOTAL INVESTMENT</b>		\$ _____	

This investment  DOES  DOES NOT exceed ten percent (10%) of organization's net assets.

**INTEREST DISTRIBUTIONS** (If no election is made we will automatically reinvest the interest)

- Reinvest interest (compound)
  - Transfer interest to ELF Savings Certificate Base # \_\_\_\_\_
  - Pay interest via check
    - Monthly  Quarterly  Semi-Annually  Annually
  - Pay interest via electronic funds transfer (Complete Section "Authorized Transaction Agreement")
    - Monthly  Quarterly  Semi-Annually  Annually
  - Donate Interest to an IPHC Church, Ministry, Missionary or Institution
- Pay to: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**AUTHORIZED TRANSACTION AGREEMENT**

I hereby authorize the International Pentecostal Holiness Church Extension Loan Fund, Inc. to initiate electronic CREDIT and or DEBIT entries to my bank account as indicated below. This authority is to remain in full force and effect until the International Pentecostal Holiness Church Extension Loan Fund, Inc. and the bank has received notification from me of its termination in such time and manner as gives all parties involved a reasonable opportunity to act on it.

Name(s) As they appear on your bank account \_\_\_\_\_  
 Account Type: Checking  Savings

Bank Name \_\_\_\_\_  
 Bank Routing Number \_\_\_\_\_  
 Account Name \_\_\_\_\_ Account Number \_\_\_\_\_

**SUBSCRIPTION AGREEMENT**

Each person signing below declares under penalty of perjury that such person(s) is (1) investing for investment purposes only and not with a view to distribution and (2) has received the Offering Circular and agrees to the terms and conditions described in the Offering Circular. Applicant(s) also understand that this investment is not directly secured by a mortgage of any particular church receiving a loan and further understands that the principal and payment of interest is dependent in large part upon the future offerings of members of the churches receiving loans, and that this income stream cannot be predicted with any certainty.

X \_\_\_\_\_  
 Secretary Signature Print Name Date

X \_\_\_\_\_  
 Officer Signature Print Name Date

**PENNSYLVANIA INVESTORS:** You have the right to withdraw from this Investment Purchase Agreement and receive a full refund of all monies paid by you. The right must be exercised within two (2) business days. The procedure to be followed in exercising this right is explained beginning on page iii of the Offering Circular.

Received Date	By	Amt	Ref/CK	Base #	Suffix #

**SUBSTITUTE FORM W-9**

Enter your Taxpayer Identification Number (TIN)

\_\_\_\_\_  
Name

\_\_\_\_\_  
Business Name

**Taxpayer Identification Number (TIN)**

SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_       EIN: \_\_\_\_ - \_\_\_\_\_

Check appropriate box for federal tax classification (required):

- |  |   |
|--|---|
| <input type="checkbox"/> Individual/sole proprietor or single member LLC                               | <input type="checkbox"/> C Corporation                      |
| <input type="checkbox"/> Trust/Estate  | <input type="checkbox"/> S Corporation                      |
| <input type="checkbox"/> Partnership   | <input type="checkbox"/> Foundation/Non-profit organization |
| <input type="checkbox"/> Limited Liability Company (C/Corporation, S/Corporation, P/Partnership) _____ |   |
| <input type="checkbox"/> Other   |   |

**Certification**

Under penalties of perjury, I certify with my signature below that:

- (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me) and
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- (3) I am a U.S. citizen, a U.S. resident alien, or other U.S. person as defined in the instructions issued by the IRS.

If you are subject to backup withholding,  check here

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
(Secretary/Treasurer)

**NOTE:**

If you elected to have electronic credit and/or debit entries to your bank account please enclose a voided check.

Please mail this Purchase Agreement with a check payable to IPHC Extension Loan Fund for the amount of your investment to:

**Extension Loan Fund  
Investment Services  
PO Box 12609  
Oklahoma City, OK 73157**

For UPS and FEDEX Deliveries send to:

**Extension Loan Fund  
Investment Services  
7300 NW 39th Expressway  
Bethany, Oklahoma 73008**